



DEVELOPMENT GROUP (IIB-DG)

SAMPLE MT999 / MT799 RESPONSE FROM RECEIVING BANK

AT THE REQUEST OF OUR CLIENT: XXXXXX LTD, WE, XXXXXXXXXXXX LOCATED AT XXXXXXXXXXXXX, HEREBY IRREVOCABLY CONFIRM THAT WE ARE PREPARED TO UNDERTAKE THE FOLLOWING:

1. TO RECEIVE, VIA SWIFT MT760 INTO OUR CLIENT'S ACCOUNT, XXXXXX LTD, ACCOUNT NUMBER XXXXXXXXXXXX, A CASH-BACKED, ASSIGNABLE, TRANSFERABLE, DIVISIBLE AND UNCONDITIONAL STANDBY LETTER OF CREDIT (SBLC) IN THE TOTAL AMOUNT OF TWO HUNDRED MILLION EUROS (€200,000,000.00) WITH MATURITY DATE OF ONE YEAR AND ONE DAY FROM THE DATE OF ISSUE; AND
2. TO FUND THE SWIFT MT760 SBLC, UNDER THE PROCEDURE, TERMS, AND CONDITIONS OF THE DEED OF AGREEMENT PER TRANSACTION CODE: xxxxxxxxx.

WE HEREBY CONFIRM THAT ANY FUNDS TO BE TRANSFERRED AS PAYMENT ARE GOOD, CLEAN AND CLEARED FUNDS DERIVED FROM A LEGAL SOURCE.

=====